



Adult New Patient Information and Health History

We are delighted to welcome you to our practice and are pleased that you chose us to serve your dental needs. Please complete the following information so we can best treat you. Thank you

Patient Name: Last First MI Preferred Name

Birthdate Gender: M F Family Status: Married Single Child Other

E mail Address: Social Security #

Phone: Home Work Mobile Other

Address:

City State Zip

We communicate with our patients through phone, e-mail and texts. Which method would you prefer? Check all that apply: House Phone Cell Phone E mail Text Through Cell

Which is the best time to reach you? (Day) Between(time)

HOW DID YOU HEAR ABOUT US?

Dental Partner Dentist Dental Partner Employee Physician Google/Internet Search Social Media Family/Friend Other

Who may we thank for referring you?

Which advertisement/event brought you in today?

In an EMERGENCY who should be notified? Please enter Name and Phone Number below:

Responsible Party Information

Not applicable

To be completed if the insurance subscriber is other than patient, or if patient is under 18

Name: Last First MI Preferred Name

Title: Mr. Ms. Mrs. Etc. Gender: M F Family Status: Married Single Child Other

Birthdate: SS# Relationship to patient

Phone: Home Work Mobile Other

Address:

City State Zip

**Dental Insurance** Not applicableSubscriber's Name: \_\_\_\_\_  
Last First MI

Subscriber's Phone # \_\_\_\_\_ Subscribers SS # \_\_\_\_\_

Subscribers Birthdate: \_\_\_\_\_ ID # \_\_\_\_\_ Group # \_\_\_\_\_

Patient's Relationship to Subscriber:  Self  Spouse  Child  Other

Insurance Plan Name: \_\_\_\_\_ Customer Service Phone \_\_\_\_\_

By signing this section, I understand that I am seeing an **OUT-OF-NETWORK PROVIDER** and I will be financially responsible for all charges not covered/denied by my insurance. I understand that Dental Partners of Vero Beach is not a Medicaid or Medicare provider and I will assume all financial responsibility for any services rendered. I authorize my insurance company to pay Dental Partners of Vero Beach all insurance benefits rendered. I authorize Dental Partners of Vero Beach to release all information necessary to secure the payment of benefits.

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

**Medical Insurance**

Dental Partners of Vero Beach provides procedures that may be covered under a patient's medical insurance. Please share your insurance information with us so we can determine if your policy would apply. Thank You

Subscriber's Name: \_\_\_\_\_  
Last First MI

Subscriber's Phone # \_\_\_\_\_ Subscribers SS # \_\_\_\_\_

Subscribers Birthdate: \_\_\_\_\_ ID # \_\_\_\_\_ Group # \_\_\_\_\_

Patient's Relationship to Subscriber:  Self  Spouse  Child  Other

Insurance Plan Name: \_\_\_\_\_ Customer Service Phone \_\_\_\_\_

By signing this section, I understand that I am seeing an **OUT-OF-NETWORK PROVIDER** and I will be financially responsible for all charges not covered/denied by my insurance. I understand that Dental Partners of Vero Beach is not a Medicaid or Medicare provider and I will assume all financial responsibility for any services rendered. I authorize my insurance company to pay Dental Partners of Vero Beach all insurance benefits rendered. I authorize Dental Partners of Vero Beach to release all information necessary to secure the payment of benefits.

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

**Pharmacy**

Pharmacy: \_\_\_\_\_ Phone# \_\_\_\_\_

Address: \_\_\_\_\_ City: \_\_\_\_\_

**Primary Care Doctor**

Dr. Name: \_\_\_\_\_ Phone# \_\_\_\_\_

Address: \_\_\_\_\_ City: \_\_\_\_\_

Specialty: \_\_\_\_\_

Date of your most recent physical exam: \_\_\_\_\_

 Permission to forward medical findings and or discuss medical issues with your doctor. Initial \_\_\_\_\_

## Consent for Services and Financial Policy

As a condition of treatment by this office, financial arrangements must be made in advance. The practice depends upon reimbursement from patients for the costs incurred in their care. Financial responsibility on the part of each patient must be determined before treatment.

All emergency dental services, or any dental services performed without previous financial arrangements, must be paid for in cash/check/credit card at the time services are performed.

**Patients who carry dental insurance understand that all dental services are charged directly to the patient and that he or she is personally responsible for any balance the insurance does not cover.** This office will prepare the patient's insurance forms or assist in making collections from insurance companies and will credit any collections to the patient's account. This dental office cannot render services on the assumption that our charges will be paid by insurance.

I understand that the fee estimates for dental care can only be extended for a period of 90 days from the date of the patient examination/consultation/treatment plan.

I grant my permission to you or your assignee, to telephone me to discuss this statement or my treatment.

**I understand the above information and agree to its contents. Signature:** \_\_\_\_\_

## HIPAA Acknowledgement

The Health Insurance Portability and Accountability Act (HIPAA) Privacy Rule provides patients with important privacy rights and protections with respect to their health information, including important controls over how their health information is used and disclosed by health plans and health care providers. Please see the HIPAA Notice of Privacy Practices information that is found in the Patient Center located on our web site prior to signing/submitting your new patient information. You may print the information or receive a copy from our office.

I understand that at any time, this authorization may be revoked, when the office that receives this authorization receives a written revocation, although that revocation will not be effective as to the disclosure of records whose release I have previously authorized, or where other action has been taken in reliance on an authorization I have signed. I understand that my health care and the payment for my healthcare will not be affected if I refuse to sign this form.

**I understand the above information and agree to its contents. Signature:** \_\_\_\_\_

## Medical History

Indicate which of the following conditions you have or have had by checking the box. Check all that apply.

- |   |   |  |  |
|---|---|--|--|
| <input type="checkbox"/> Pre-Med required                           | <input type="checkbox"/> Acid Reflux            | <input type="checkbox"/> Allergy – Aspirin                               | <input type="checkbox"/> Allergy – Codeine       |
| <input type="checkbox"/> Allergy – Hay Fever                        | <input type="checkbox"/> Allergy – Latex        | <input type="checkbox"/> Allergy – Metal                                 | <input type="checkbox"/> Allergy – Novocain      |
| <input type="checkbox"/> Allergy – Penicillin                       | <input type="checkbox"/> Allergy – Tetracycline | <input type="checkbox"/> Anemia  | <input type="checkbox"/> Arthritis               |
| <input type="checkbox"/> Artificial Joints                          | <input type="checkbox"/> Asthma                 | <input type="checkbox"/> Blood Disease                                   | <input type="checkbox"/> Blood Pressure, High    |
| <input type="checkbox"/> Blood Pressure, Low                        | <input type="checkbox"/> Blood Thinners         | <input type="checkbox"/> Boniva Therapy                                  | <input type="checkbox"/> Cancer                  |
| <input type="checkbox"/> Celiac Disease                             | <input type="checkbox"/> Chemical Dependency    | <input type="checkbox"/> Chemotherapy                                    | <input type="checkbox"/> Cold Sores/Blisters     |
| <input type="checkbox"/> Congenital Heart Def                       | <input type="checkbox"/> COPD/emphysema         | <input type="checkbox"/> Dementia/Alzheimer's                            | <input type="checkbox"/> Diabetes                |
| <input type="checkbox"/> Dizziness/Fainting                         | <input type="checkbox"/> Epilepsy               | <input type="checkbox"/> Fibromyalgia                                    | <input type="checkbox"/> Glaucoma                |
| <input type="checkbox"/> Head Injuries                              | <input type="checkbox"/> Heart Disease          | <input type="checkbox"/> Heart Murmur                                    | <input type="checkbox"/> Heart Surgery           |
| <input type="checkbox"/> Heart Valve Replace                        | <input type="checkbox"/> Hepatitis              | <input type="checkbox"/> Herpes  | <input type="checkbox"/> History of Fainting     |
| <input type="checkbox"/> HIV  | <input type="checkbox"/> Hypoglycemia           | <input type="checkbox"/> Jaundice  | <input type="checkbox"/> Kidney Disease/Dialysis |
| <input type="checkbox"/> Liver Disease                              | <input type="checkbox"/> Lupus                  | <input type="checkbox"/> Mental Disorders                                | <input type="checkbox"/> MS                      |
| <input type="checkbox"/> Nervous Disorders                          | <input type="checkbox"/> Osteoarthritis         | <input type="checkbox"/> Other   | <input type="checkbox"/> Pacemaker               |
| <input type="checkbox"/> Parkinson's                                | <input type="checkbox"/> Pregnancy              | <input type="checkbox"/> Radiation Treatment                             | <input type="checkbox"/> Respiratory Problems    |
| <input type="checkbox"/> Rheumatic Fever                            | <input type="checkbox"/> Sinus Problems         | <input type="checkbox"/> Stomach Problems                                | <input type="checkbox"/> Stroke                  |
| <input type="checkbox"/> Ever been hospitalized (illness or injury) |   | <input type="checkbox"/> Presently being treated for any other illnesses |  |
| <input type="checkbox"/> Taking medication for weight control       |   | <input type="checkbox"/> Taking dietary supplements                      |  |
| <input type="checkbox"/> Subject to frequent headaches              |   | <input type="checkbox"/> A smoker or smoked previously                   |  |
| <input type="checkbox"/> FEMALE: Taking birth control pills         |   | <input type="checkbox"/> DO YOU SNORE?                                   |  |

Medical History Continued

If any conditions or alerts selected above need further clarification, please describe below:

Do you take antibiotic premedication for your dental visits? If yes, please explain.

What is your estimate of your general health?

- Excellent Good Fair Poor

Describe any current treatment, impending surgery, or other treatment that may possibly affect your dental treatment:

List of all medications, drugs, pills, or herbal remedies, including regular dosages of aspirin. You are welcome to bring a copy of your medications into the office and we would be happy to make a copy for your file.

Table with 4 columns: Dosage, Medication, Dosage, Medication

I acknowledge that I have reviewed ALL questions/alerts on this questionnaire and responded accordingly. There are no other medical conditions or medications/allergies that have not been listed. I am aware that I must notify the practice of any future changes. Initial:

Dental Information

How would you rate the condition of your mouth?

- Excellent Good Fair Poor

Previous Dentist name and how long have you been a patient there:

Date of most recent dental exam:

Date of most recent dental x-rays:

I routinely see my dentist every: 3 months 4 months 6 months 12 months not routinely

What is your immediate concern?

Are you fearful of dental treatment? How fearful, on a scale of 1 (least) to 10 (most)

Personal Dental History (Check all that apply):

- Had an unfavorable dental experience Had complications from past dental experience
Had trouble getting numb Had any reactions to local anesthetic
Had/have braces, orthodontic treatment Had your bite adjusted
Had any teeth removed Other

Smile Characteristics (Check all that apply):

- Is there anything about the appearance of your teeth that you would like to change?
Have you ever Whitened (bleached) your teeth?
Have you felt uncomfortable or self-conscious about the appearance of your teeth?
Have you been disappointed with the appearance of previous dental work?

Bite and Jaw Joint (Check all that apply):

- You have problems with your jaw joint
You have problems chewing
Your teeth changed in the last 5 years, become shorter, thinner, or worn
Your teeth are crowding or developing spaces

**Bite and Jaw Joint Con't. (Check all that apply):**

- You chew ice, bite your nails, use your teeth to hold objects, or have any other oral habits
- You clench your teeth in the daytime or make them sore
- You have problems with sleep or wake up with an awareness of your teeth
- You Snore
- You wear or have worn a bite appliance
- You wear or have worn a C Pap

**Tooth Structure (Check all that apply):**

- Cavities within the past 3 years
- The amount of saliva in your mouth seems too little or you have difficulty swallowing any food
- You notice or have holes (i.e. pitting, craters) on the biting surface of your teeth
- Any teeth sensitive to hot, cold, biting, sweets, or avoid brushing any part of your mouth
- Groves or notches on your teeth, chipped teeth, or had a toothache or cracked filling
- Food gets caught between your teeth

**Gum and Bone (Check all that apply):**

- Gums bleed when brushing or flossing
- Treated for gum disease or were told you have lost bone around your teeth
- Noticed an unpleasant taste or odor in your mouth
- History of periodontal disease in your family
- Experienced gum recession
- Had any teeth become loose on their own (without injury) or have difficulty eating an apple
- Experienced a burning sensation in your mouth

If any of the checked boxes need further explanation, please describe: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

**Dental Information Release Form**

I authorize the release of information including the diagnosis, records; examination rendered to me and claims information.

Please provide us with the name(s) and phone number of family and or any other affiliate of yours that you authorize us to discuss and or release patient information to.

\_\_\_\_\_

\_\_\_\_\_

- Please do not release my information to anyone

**Consent for Internet Communications**

I grant my permission to the dental practice to upload and store confidential patient information (including account information, appointment information and clinical information) to the secured web site for the dental practice.

I also understand that State and Federal laws, as well as ethical and licensure requirements impose obligations with respect to patient confidentiality that limit the ability to make use of certain services or to transmit certain information to third parties. I understand the dental practice will represent and warrant that they will, at all times during the terms of this Agreement and thereafter, comply with all laws directly or indirectly applicable that may now or hereafter govern the gathering, use, transmission, processing, receipt, reporting, disclosure, maintenance, and storage of my information, and use their best efforts to cause all persons or entities under their direction or control to comply with such laws. I agree that the dental practice has the right to monitor, retrieve, store, upload and use my information in connection with the operation of such services, and is acting on my behalf in uploading my patient information. I understand the dental practice will use commercially reasonable efforts to maintain the confidentiality of all patient information that is uploaded to the web site on my behalf. I understand the dental practice CANNOT AND DOES NOT ASSUME ANY RESPONSIBILITY FOR MY USE OR MISUSE OF PATIENT INFORMATION OR OTHER INFORMATION TRANSMITTED, MONITORED, STORED, UPLOADED OR RECEIVED USING THE SITE OR THE SERVICES.

**I have read the information above regarding the secured uploading of patient information to the web site for the dental practice, and grant Dental Partners of Vero Beach permission to securely upload my patient information to the web site.**

**Signature:** \_\_\_\_\_ **Date:** \_\_\_\_\_

## Broken Appointment Policy

Realizing that we all have busy schedules and that unforeseen situations may occur, we wish to make you aware of the scheduling guidelines for our dental practice. If you find that you are unable to keep your scheduled appointment, we require **2 full business days'** notice in order to prevent a failed appointment fee of **\$50.00**. Please understand this is not something we desire to do. I understand the above information and agree to its contents.

Signature: \_\_\_\_\_

Thank You!

## Photograph, Electronic Images and Video Release

Re: Patient \_\_\_\_\_

DOB: \_\_\_\_\_

I \_\_\_\_\_ grant permission to Dental Partners of Vero Beach its associates and affiliates, to take photographs, X-Rays, Electronic Images and Videos of me or my child.

**Please Note:** Photographs, images, X-rays and videos taken during treatment may be used by our laboratories for cosmetic purposes for the fabrication of crowns, bridges or dentures and are a part of your/your child's permanent dental records. In addition to being part of your permanent dental chart photos are extremely important when educating patients and potential patients. We appreciate being able to use photos/images taken for educational purposes. At Dental Partners of Vero Beach we perform unique and specialty services that are best conveyed and shared through photographs/images.

**Dental Chart Images**-I hereby grant Dental Partners of Vero Beach its associates, affiliates, publicity representatives, and representatives of the practice, permission to reproduce, publish, print, use, and distribute copies of such images to be included in my dental/medical chart. Images are used to diagnose and treat dental/medical conditions and may be shared with professional colleagues and educators for the purpose of treatment success. In addition, I grant them permission for my images to be used in medical publications, in the form of prints, slides or film for the use in connection with articles, lectures, and promotional pieces dealing with the head, neck, jaw, dental disorders or cosmetic renovations. I specifically waive any claim for invasion of my personal privacy, which might accrue to me on account of the use of such images without my express consent in each instance. Initial \_\_\_\_\_

**Education Use**-I agree to allow Dental partners of Vero beach to use my photos anonymously as long as no full faces are shown for the purposes of education, social media or marketing. I waive any right to royalties or other compensation arising from or related to the use of photographs or video. No full face or identifying photo will be taken without your written consent for each photo, unless authorized by this agreement. Initial \_\_\_\_\_

**Marketing/Social Media Use**- I agree to allow Dental Partners of Vero Beach to use my photos, images and videos, full face view, for the purpose of social media and or other marketing materials, and I waive any right to royalties or other compensation arising from or related to the use of the photographs and or video. Initial \_\_\_\_\_

**Agree To Have Used Without Personal Review**- I hereby waive any right to inspect or approve the photographs or electronic matter that may be used in conjunction with them now or in the future, whether that use is known to me or unknown. I waive any right to royalties or other compensation arising from or related to the use of the photographs, images and or video. Initial \_\_\_\_\_

**I DO NOT AGREE TO USE PHOTOS OTHER THAN DENTAL RECORDS**- Do not use my or my child's photos for social media and or other marketing materials. I understand and agree to allow my images or my child's photos and x-rays to only be used for the purpose of my child's dental treatment and records ONLY. Initial \_\_\_\_\_

I have read this release before signing below, and I fully understand the contents, meaning and impact of this release.

\_\_\_\_\_  
Print Name (Patient or Guardian)

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Date